



EAGLE HILL

EXPLORATION

APRIL 2011

EAG: TSX-V

FRANKFURT: EHO

WINDFALL LAKE PROPERTY, QUEBEC

BULK TONNAGE GOLD EXPLORATION

Forward Looking Statements

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Eagle Hill Exploration Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects” “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Eagle Hill Exploration believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions. statements.

Forward-looking statements are based on the beliefs, estimates and opinions of Eagle Hill’s management on the date the statements are made.

Corporate Highlights

- Bulk tonnage gold zones discovered in area previously explored for narrow, high grade gold veins
- 16,000 meters of drilling has identified 7 distinct gold zones that remain open
- 10,000 meter drill program began in early 2011 to expand known gold zones and discover new zones
- Project is located in top-ranked mining and exploration jurisdiction of Quebec
- Excellent infrastructure
- Technical team has extensive gold exploration background

Share Capital: February 28, 2011

Symbol: TSX Venture: EAG / Frankfurt: EH0

Market Cap: \$27.7 million

52 Week Hi - Low: \$0.62 - \$0.13

Shares Outstanding: 95.4 Million

Warrants: 18.0 Million

Options: 7.9 Million

Fully Diluted: 121.3 Million

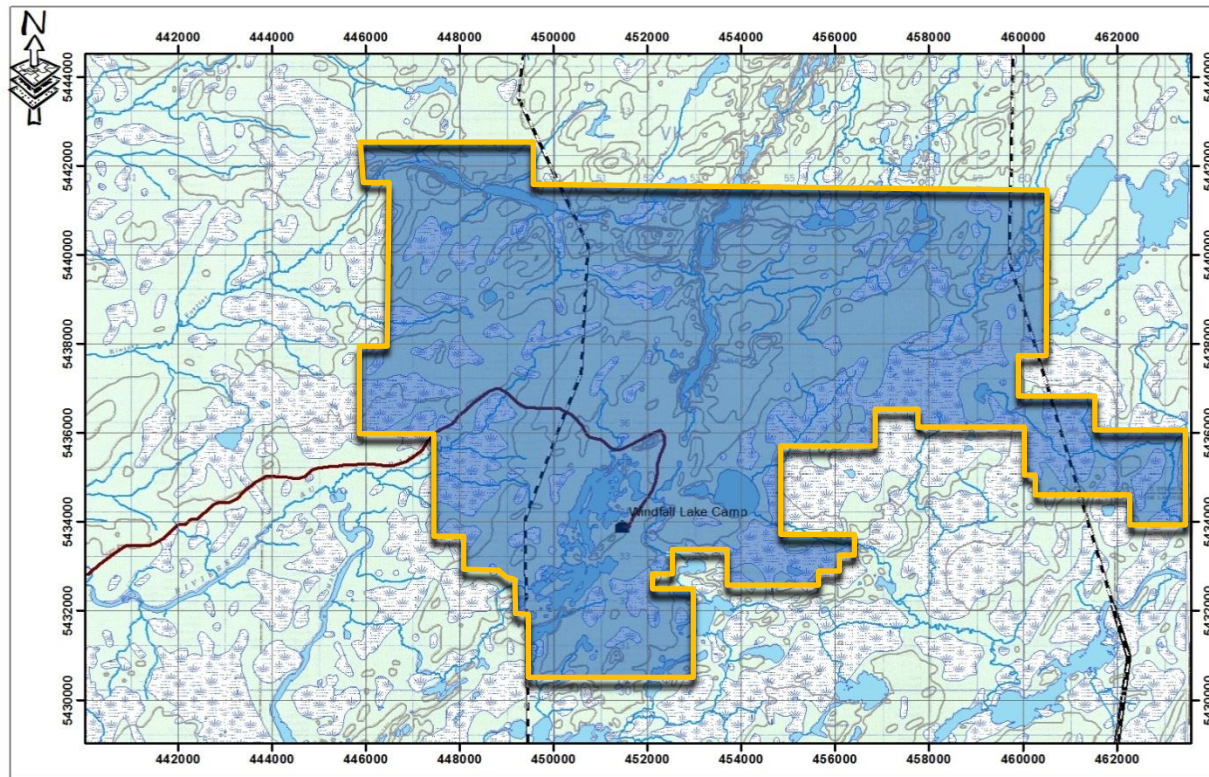
Average Daily Trading Volume: 1,100,000 shares (3 months)

Windfall Lake Property & Infrastructure

- The Windfall Lake Property is Located in Quebec, near Val-d'Or
- The Property is accessible by paved highway and gravel road
- Over \$25 million was spent on the property by previous operators (Noront, Freewest and Murgor)
- 331 holes have been drilled historically
- There is a 1,453 meter underground ramp and 58 person camp



Windfall Lake Property Boundary



Style of Mineralization at the Windfall Lake Property



Shift in Exploration Strategy

- Recent exploration and 16,000 meters of drilling has led to a new exploration model

OLD

Narrow Veins

High Grade

Discontinuous



NEW

Large mineralized zones

Lower grade

Continuous

Historical Assays

Historical Values (never released)				
Hole Number	From (m)	To (m)	Length (m)	Au (g/t)
NOT-04-27	381.20	415.75	34.55	3.90
NOT-05-73	351.45	368.75	17.30	39.94
NOT-05-82	310.80	331.70	20.90	9.51
NOT-05-83	224.10	235.35	11.25	3.63
New Assay Values (drilled but untested core)				
NOT-07-115	237.00	238.00	1.00	64.20
NOT-07-157	237.65	259.00	21.35	5.95
NOT-07-157	284.90	326.00	41.10	2.83

Drill Results

2010 Drill Program

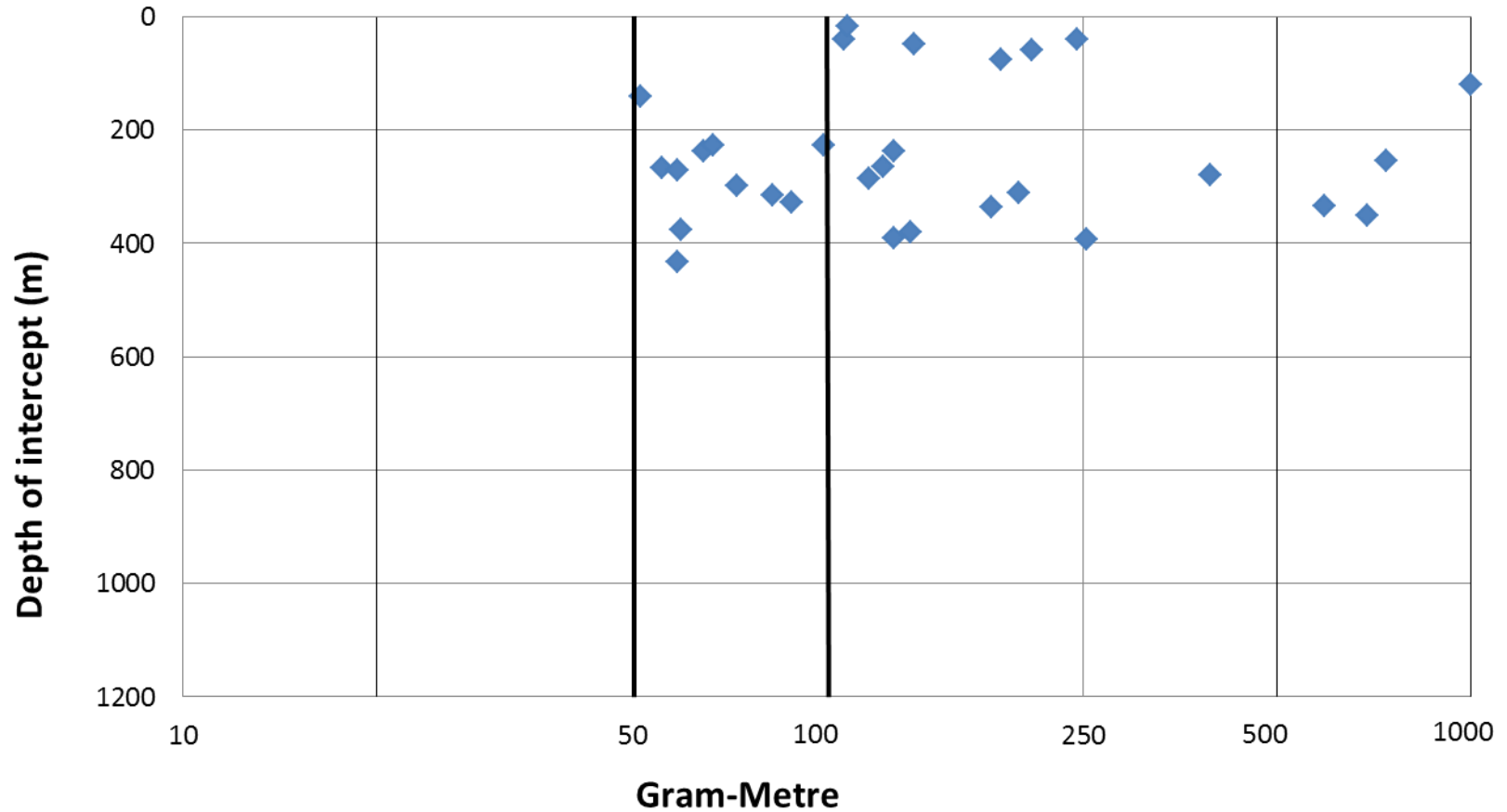
New Assay Values				
Hole Number	From (m)	To (m)	Length (m)	Au (g/t)
EAG-10-196	254.0	306.0	52.0	14.51
EAG-10-238	316.4	341.0	24.6	3.35
EAG-10-238	299.0	304.1	5.1	14.36
EAG-10-240	59.0	71.0	12.0	17.36
EAG-10-240	331.2	347.0	15.8	2.07

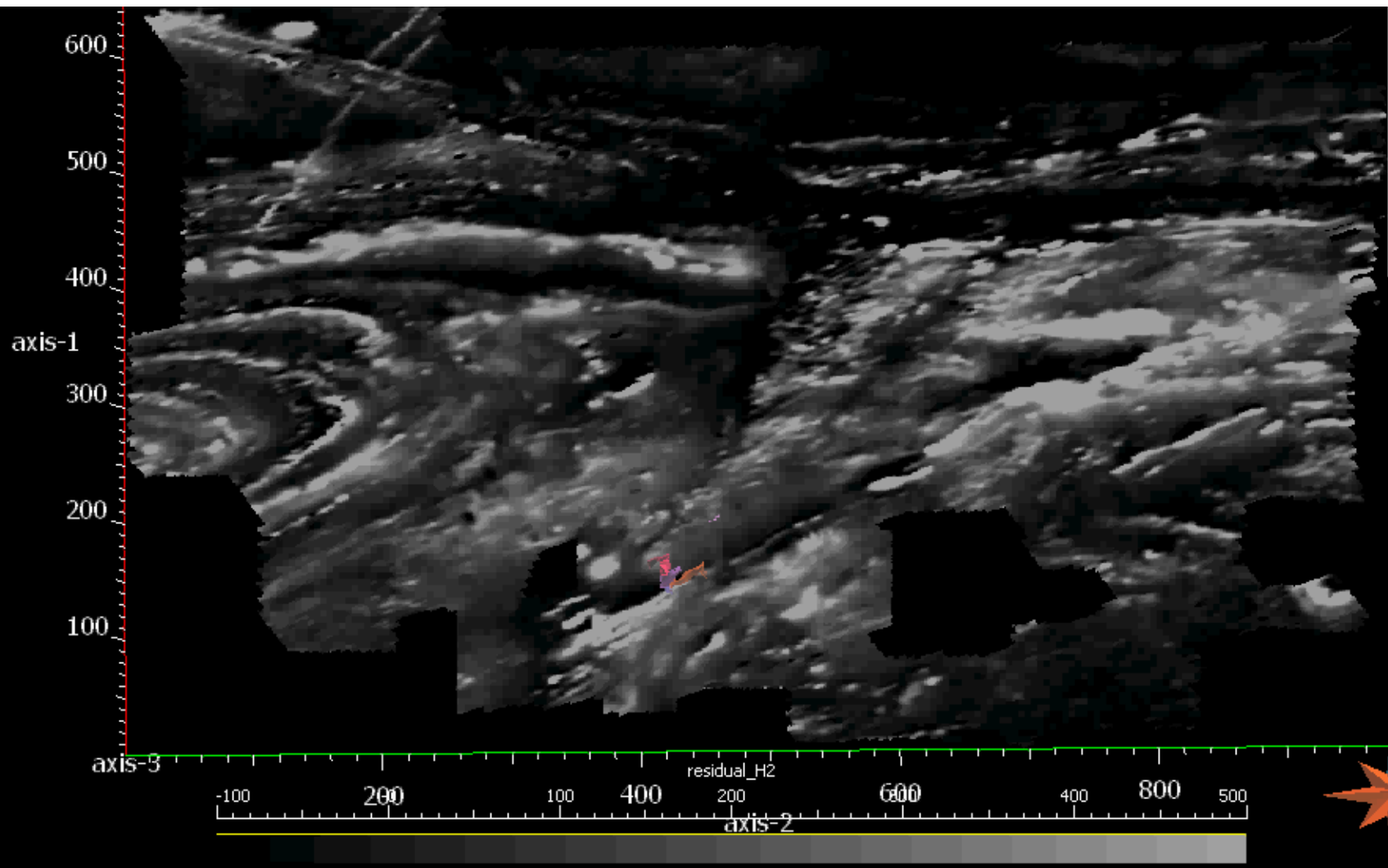
Drill Results

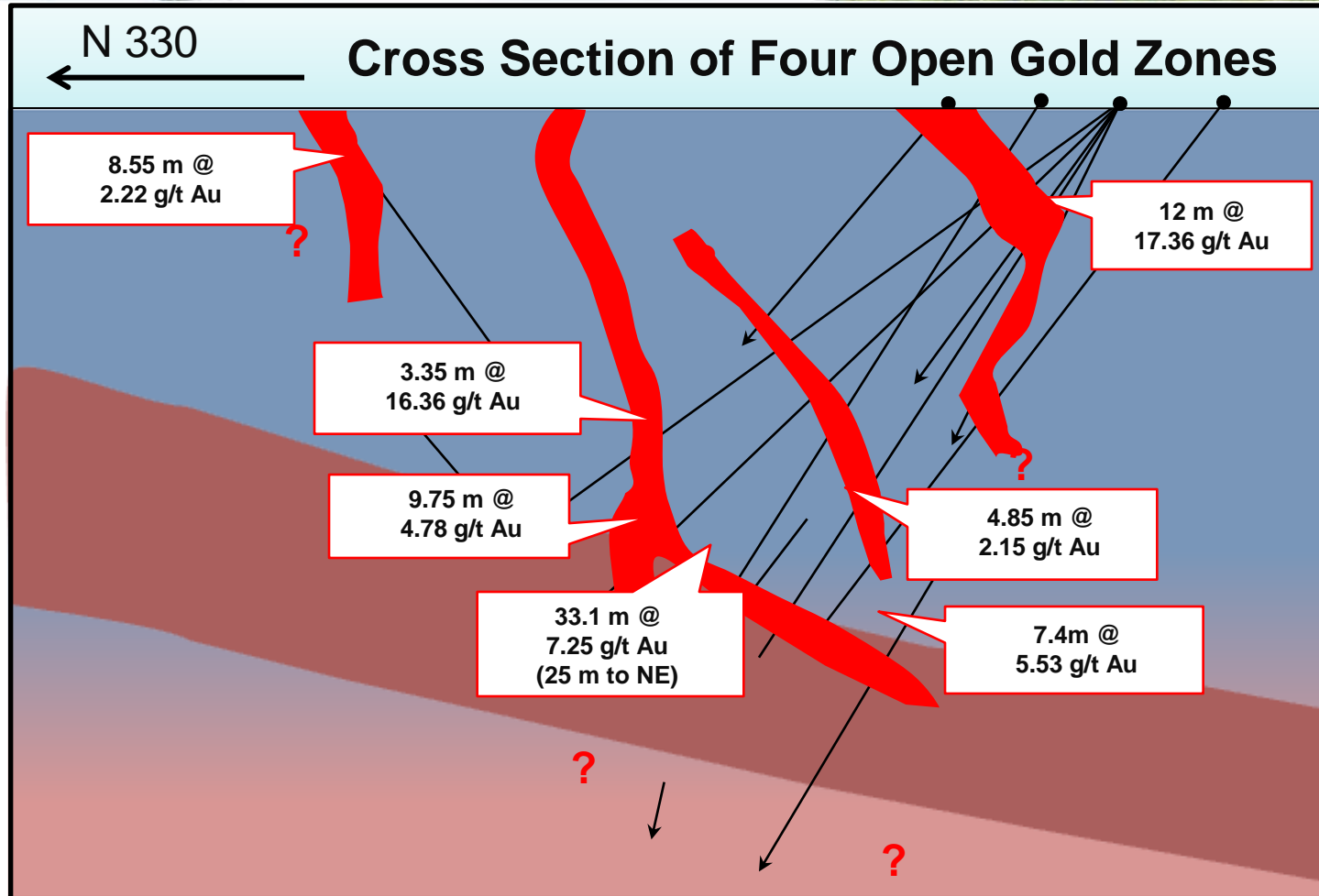
2011 Drill Program

New Assay Values				
Hole Number	From (m)	To (m)	Length (m)	Au (g/t)
EAG-10-241	76.10	86.00	9.90	18.82
EAG-10-243	40.50	45.05	4.55	53.64
EAG-11-250	226.00	237.00	11.00	9.00
EAG-11-251	332.55	338.80	6.25	94.50
EAG-11-252	16.00	20.00	4.00	26.89
EAG-11-253	227.00	234.00	7.00	9.49
EAG-11-259	393.00	412.00	19.00	13.32

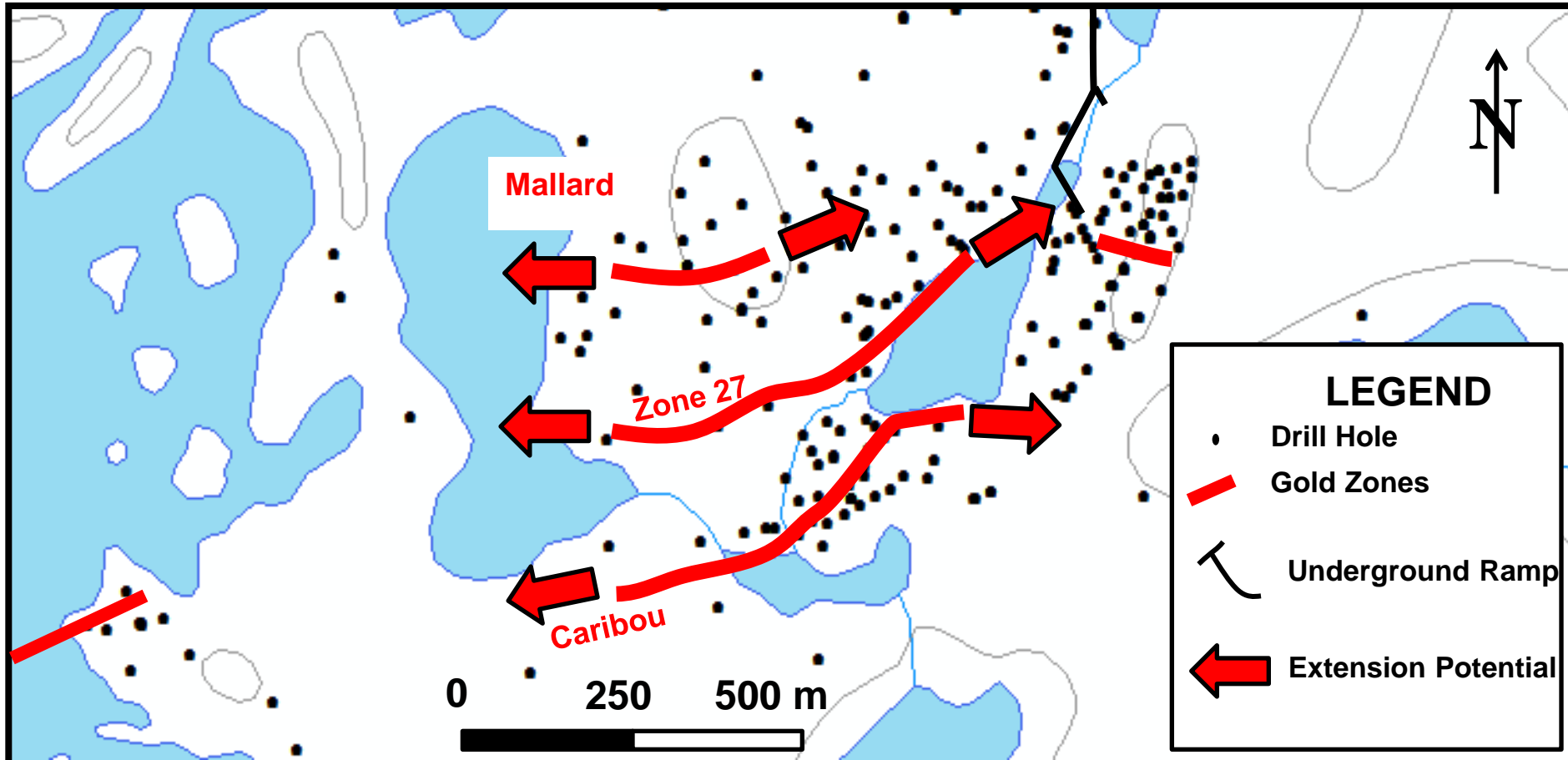
Windfall Lake Property: Grade-Thickness vs. Depth of Intercepts



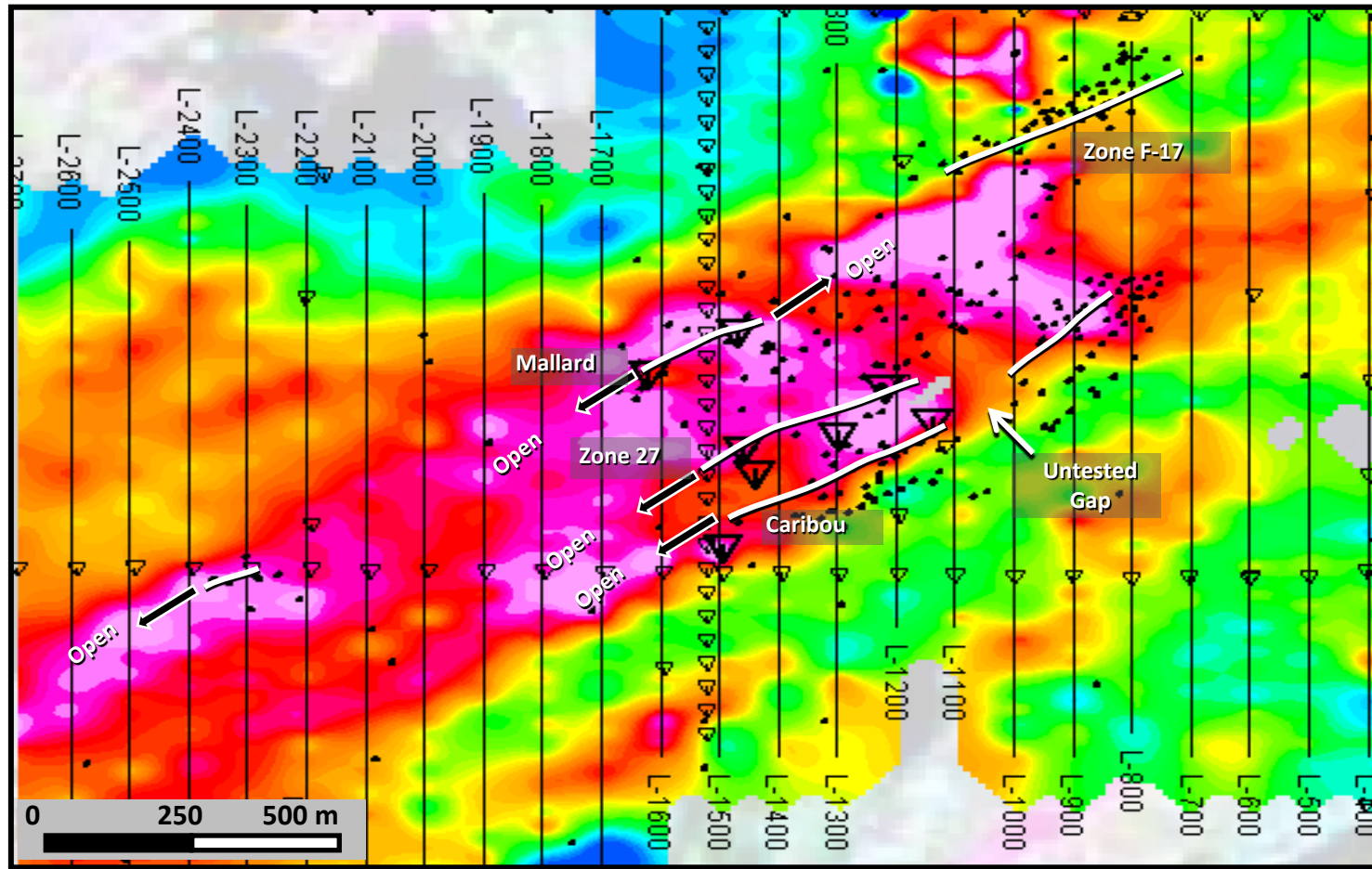




MAP OF GOLD ZONES AT THE WINDFALL LAKE PROPERTY



Induced Polarization Map – Metal Factor with known gold zones



Management

Brad Kitchen, President, Chief Executive Officer and Director

Mr. Kitchen has been the President and Chief Executive Officer of Eagle Hill since its inception in 2006 and also served as Vice President of CIBC World Markets (formerly CIBC Wood Gundy Securities Inc.) and TD Securities Inc.

Dr Jean-Philippe Desrochers, Chief Geologist

Dr. Desrochers has 17 years of experience in mineral exploration, including 11 years with Aur Resources. He holds a PhD in geology from University of Montreal. Dr. Desrochers specializes in the field of structural geology applied to ore deposits in the search for Archean lode gold, volcanogenic massive sulfides, porphyry copper, skarn, and epithermal gold deposits.

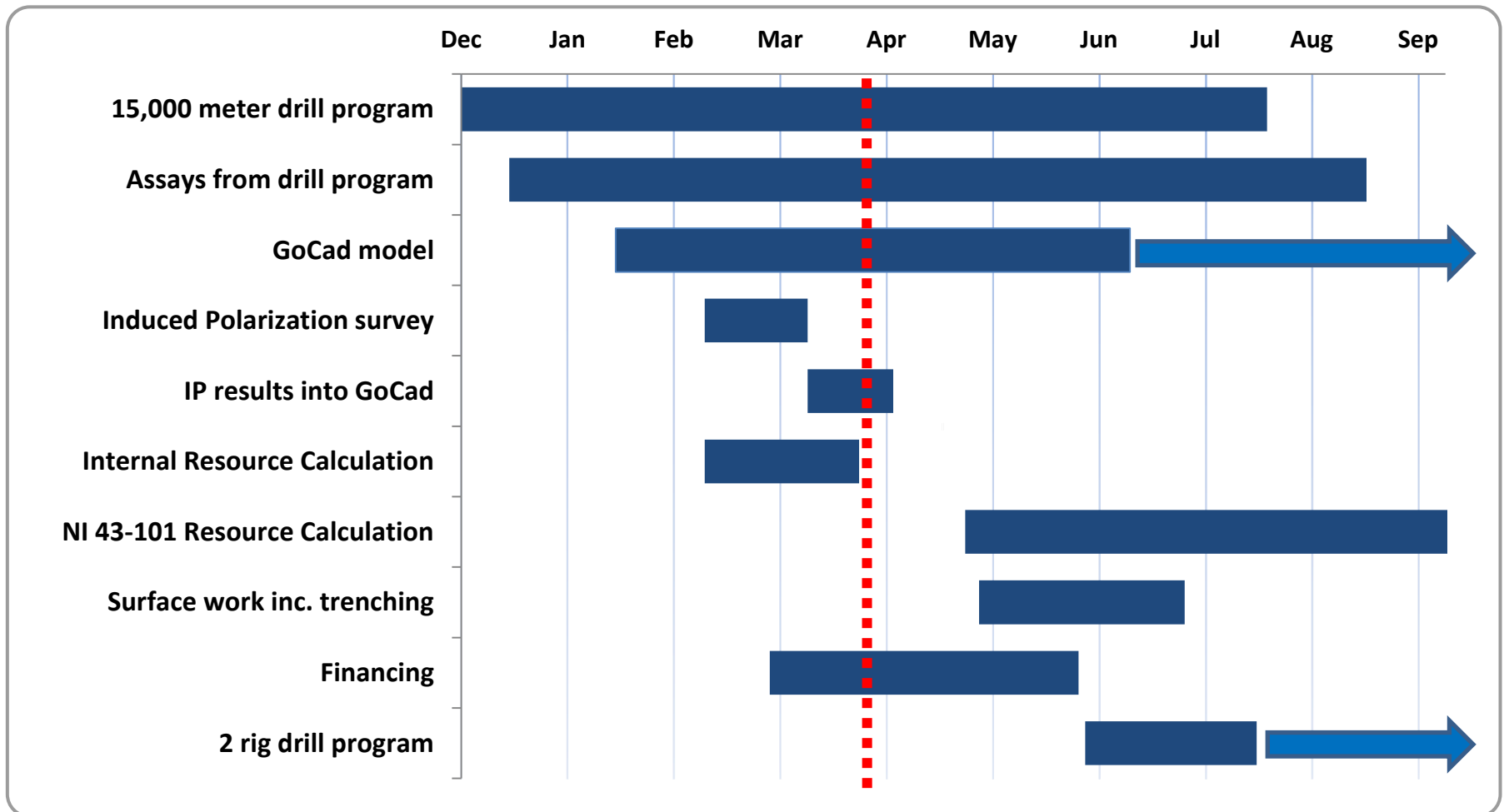
Cale Thomas, Chief Financial Officer and Director

Mr. Thomas is currently the Chief Financial Officer and controller of Eagle Hill. He is also the CFO of Yankee Hat Minerals Ltd., Mammoth Capital Corporation and 26 Broadway Capital Corporation.

Amandeep Rai, Corporate Secretary

Ms. Rai provides corporate and regulatory services to a number of TSX Venture and CNSX listed issuers.

Exploration Timeline



Board of Directors & Technical Advisors

Richard Nemis, Director

Mr. Nemis is the past president and CEO of Noront resources and their Chairman Emeritus in recognition of his contributions to the company's success which includes the discovery of "The Ring of Fire" in the McFaulds Lake area of Northern Ontario.

Gerald Ruth, Director

Mr. Ruth was with the Toronto Stock Exchange for over 15 years and was the head of the listings group for the last six of those years. He has been an independent corporate finance consultant since 2003 and a director and audit committee member of various private and public companies including Western Goldfields Inc., which was acquired by New Gold Inc. (TSX:NGD) in 2009.

Andre C. Tessier, Director

André Tessier has 25 years experience in the mineral industry and since 2003, has been President of Murgor Resources Inc. (MGR: TSX-V). Mr. Tessier has been involved in numerous exploration programs for major, and junior mining companies including regional surface exploration programs as well as underground and open-pit mine exploration projects.

Technical Advisors - Mackenzie I. Watson, P.Eng
Ian Chisholm, P.Geo.
Peter Vamos, P. Geo.
John Harvey, P.Eng.

Wes Roberts, P.Eng.
Terry Schorn, P.Geo.
Robert Bryce, Ing.

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