



EAGLE HILL
EXPLORATION

Eagle Hill Exploration Corp.

**WINDFALL LAKE PROPERTY, QUEBEC
BULK TONNAGE GOLD EXPLORATION**

OCTOBER 2010



FORWARD LOOKING STATEMENTS

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that Eagle Hill Exploration Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects” “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although Eagle Hill Exploration believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions. statements.

Forward-looking statements are based on the beliefs, estimates and opinions of Eagle Hill’s management on the date the statements are made.



EAGLE HILL EXPLORATION CORP.

Presentation Agenda:

- Corporate Information
- Windfall's Exploration History
- Eagle Hill's Recent Exploration
 - Project Status
 - Next Steps



EAGLE HILL EXPLORATION CORP.

Share Capital: September 30, 2010

SYMBOL: TSX.V:EAG

MARKET CAP (Issued): \$19.3 million

52-WEEK RANGE (Hi-Lo): \$0.62 - \$0.11 (Source: TSX.V)

SHARES OUTSTANDING: 91.7 Million

WARRANTS: 24.1 Million

OPTIONS: 7.6 Million

FULLY DILUTED: 123.4 Million

AVERAGE DAILY TRADING VOLUME: 492,000 shares (past three months)



EAGLE HILL EXPLORATION CORP.

- Gold exploration in Quebec – top ranked jurisdiction globally for mining and exploration
- Bulk tonnage gold mineralization in multiple zones
- Gold zones open in several directions
- Currently 5 large gold zones systematically being developed
- 16,000 meters of drilling completed in last 8 months
- Aggressive exploration continues – next two drill programs planned



EAGLE HILL EXPLORATION CORP.

Board of Directors:

Brad Kitchen, President and Chief Executive Officer

Richard Nemis, Director (Former President of Noront Resources Ltd.)

John Harvey, Director (Former Chief Operating Officer of Noront Resources Ltd.)

Gerald Ruth, Director (Previous Head of TSX Listings)

Andre C. Tessier, Director (President of Murgor Resources Inc.)

Cale Thomas, Chief Financial Officer and Director

Amandeep Rai, Corporate Secretary



EAGLE HILL EXPLORATION CORP.

Geological Team

EXPLORATION

- Dr. Jean-Philippe Desrochers, P.Geo.
- Neil W. Richardson, P.Geo.
- Andre C. Tessier, P.Geo., P.Eng.

TECHNICAL ADVISORS

- Mackenzie I. Watson, P.Eng.
- Wes Roberts, P.Eng.
- Ian Chisholm, P.Geo
- Terry Schorn, P.Geo.
- Peter Vamos, P. Geo.
- Robert Bryce, Ing.



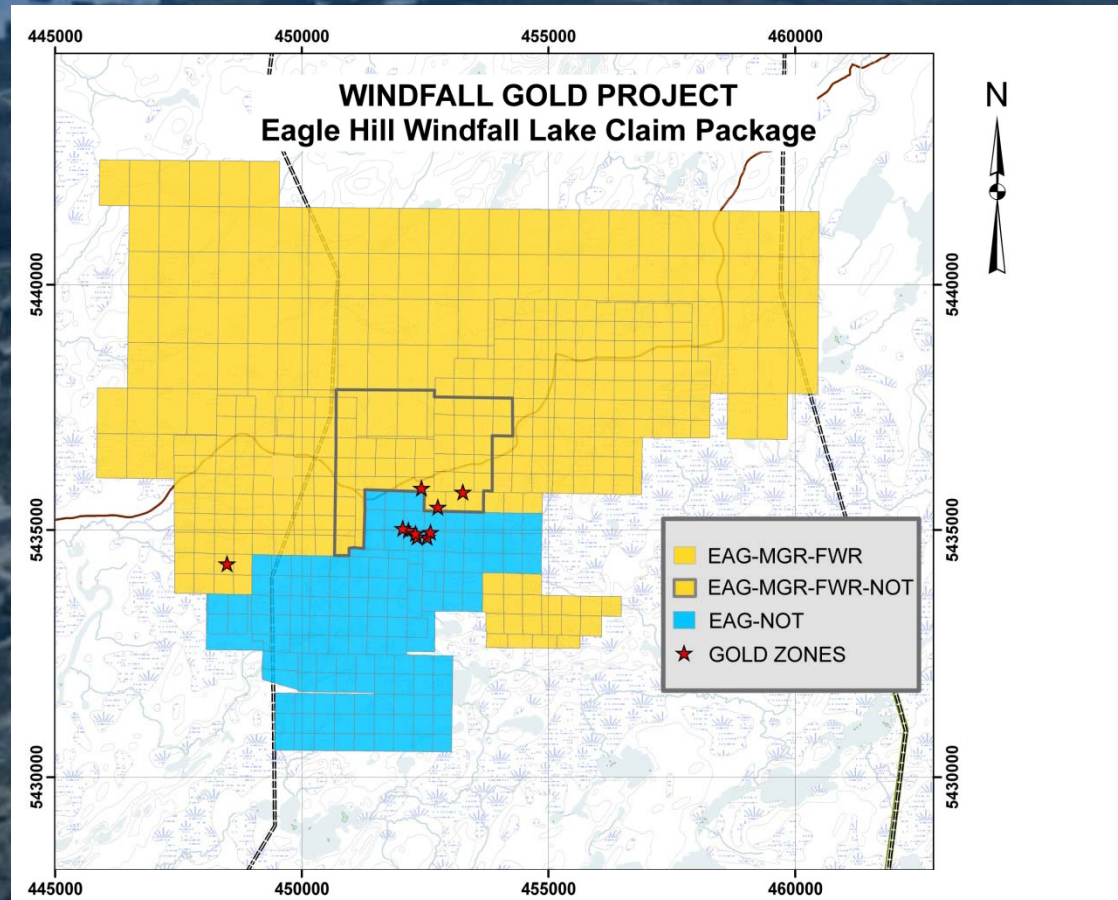
EAGLE HILL EXPLORATION CORP.

- Canadian gold exploration Company with advanced-stage gold property:
 - *Windfall Lake Property* near Val d'Or, Quebec (acquired from Noront, Freewest and Murgor).





EAGLE HILL EXPLORATION CORP.: Claim Map





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Prior to Eagle Hill Acquisition in September 2009:

- **Over \$25 million spent on the property by previous developers**
- **Excellent infrastructure**
- **331 holes drilled**
- **1,453 meter underground ramp**
- **58 person operating camp**





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Results:

- **October 2009 – Company initiates exploration data interpretation**
- **16,000 metres of drilling**
- **3 surface and borehole geophysical surveys**

Narrow veins

High grade

Discontinuous



Large mineralized zones

Lower grade

Continuous

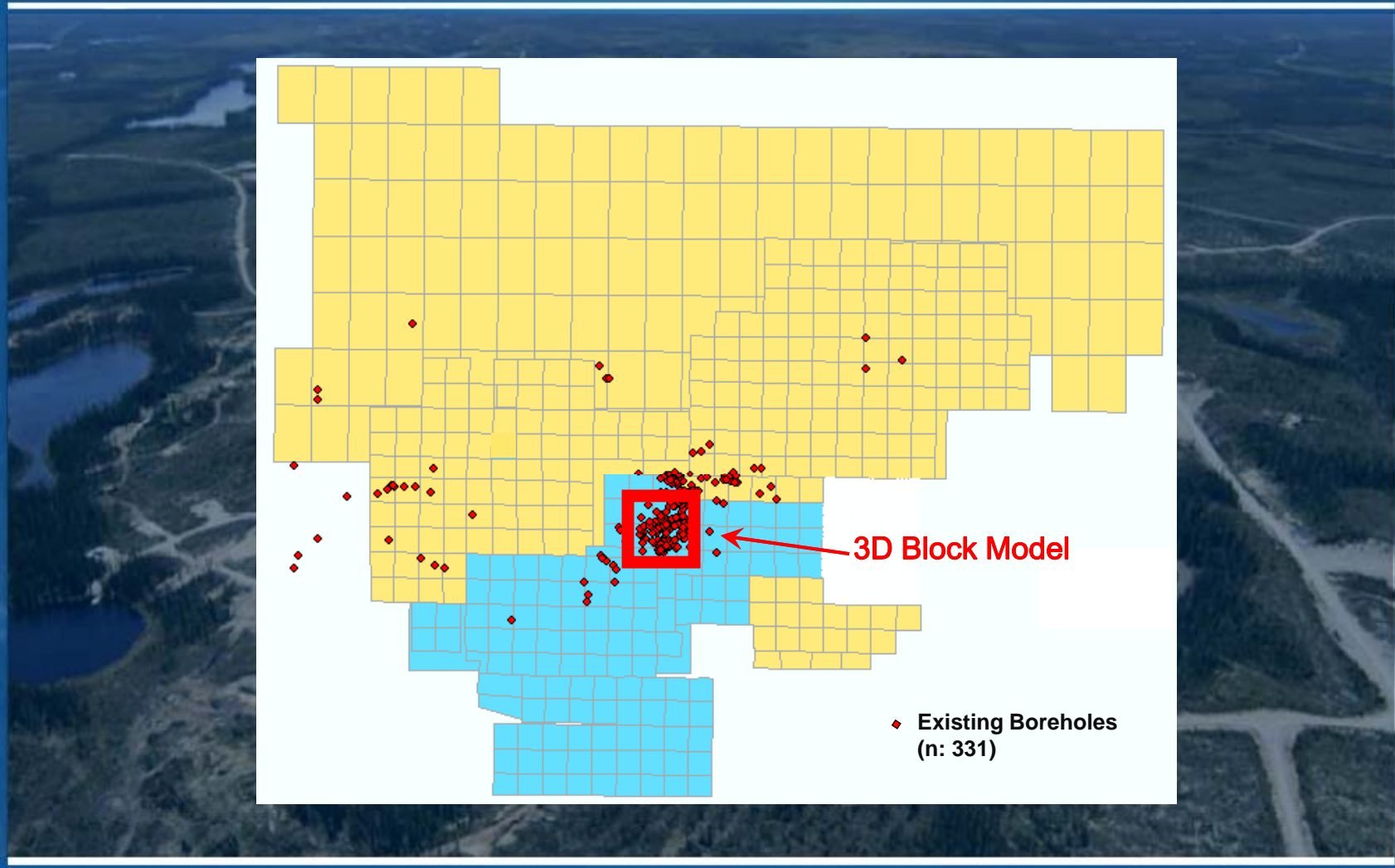


EAGLE HILL EXPLORATION CORP.: New Assays

Historical Values (never released)					
Hole Number	From (m)	To (m)	Length (m)	Au (g/t) (uncut)	Au (g/t) Cut to 15g/t
NOT-04-27	381.20	415.75	34.55	3.90	3.42
NOT-05-73	351.45	368.75	17.30	39.94	2.08
NOT-05-82	310.80	331.70	20.90	9.51	2.03
NOT-05-83	224.10	235.35	11.25	3.63	3.13
New Assay Values (drilled but untested core)					
NOT-07-115	237.00	238.00	1.00	64.20	Uncut
NOT-07-157	237.65	259.00	21.35	5.95	3.60
NOT-07-157	284.90	326.00	41.10	2.83	2.62

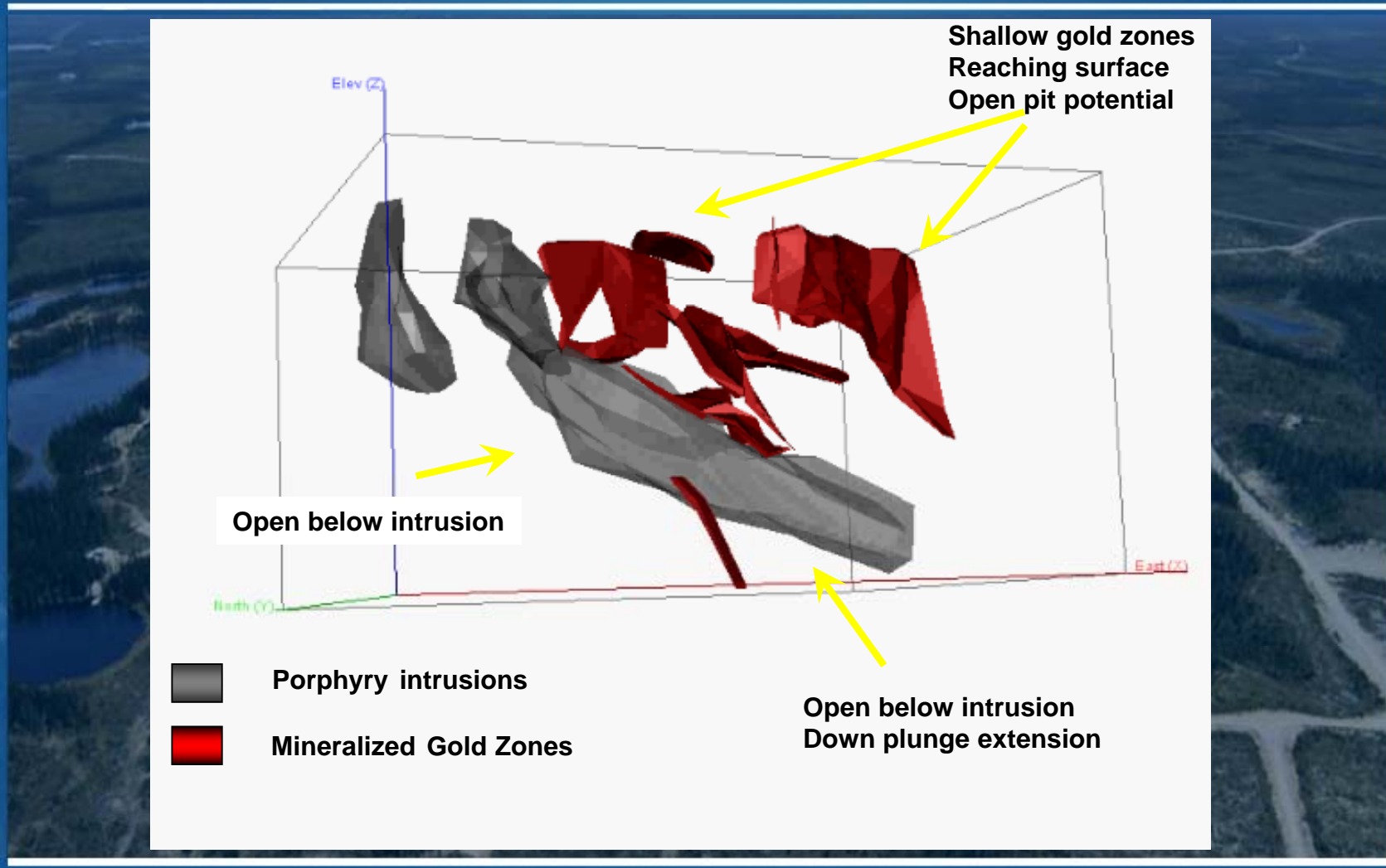
2010 Drill Program

New Assay Values					
Hole Number	From (m)	To (m)	Length (m)	Au (g/t) (uncut)	Au (g/t) Cut to 34 g/t
EAG-10-196	254.0	306.0	52.0	14.51	3.01
including	271.0	287.0	16.0	38.69	5.49
EAG-10-238	316.4	341.0	24.6	3.35	3.35
EAG-10-238	299.0	304.1	5.1	14.36	9.51
EAG-10-240	59.0	71.0	12.0	17.36	10.97
EAG-10-240	331.2	347.0	15.8	2.07	2.07



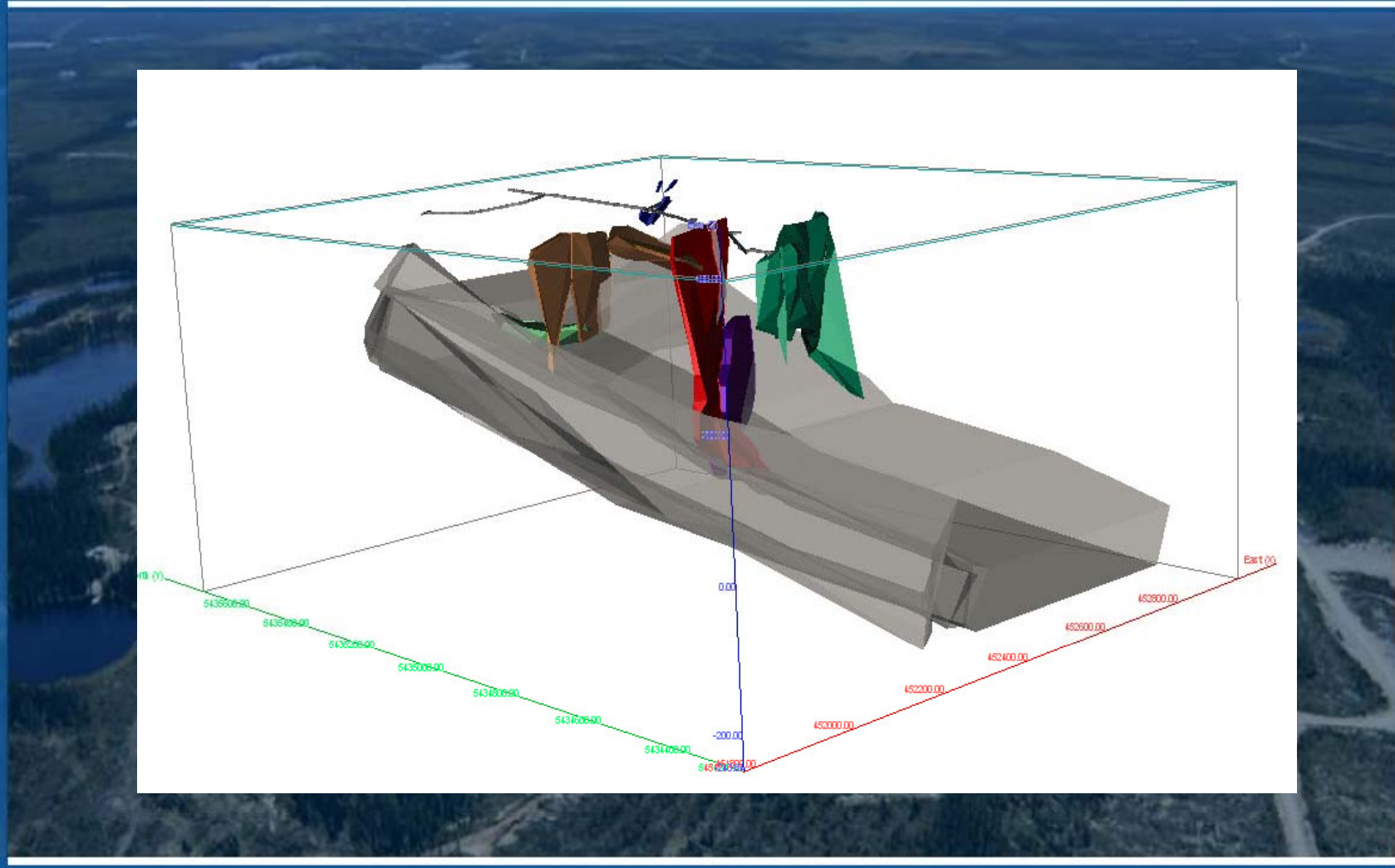


EAGLE HILL EXPLORATION CORP.: 3D MODEL

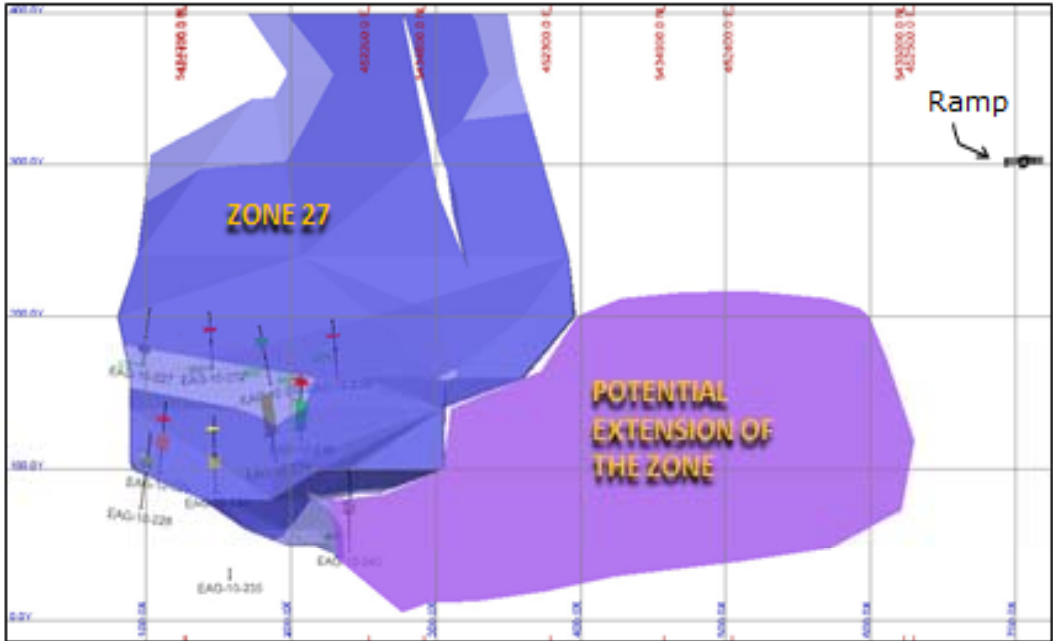




EAGLE HILL EXPLORATION CORP.: 3D MODEL



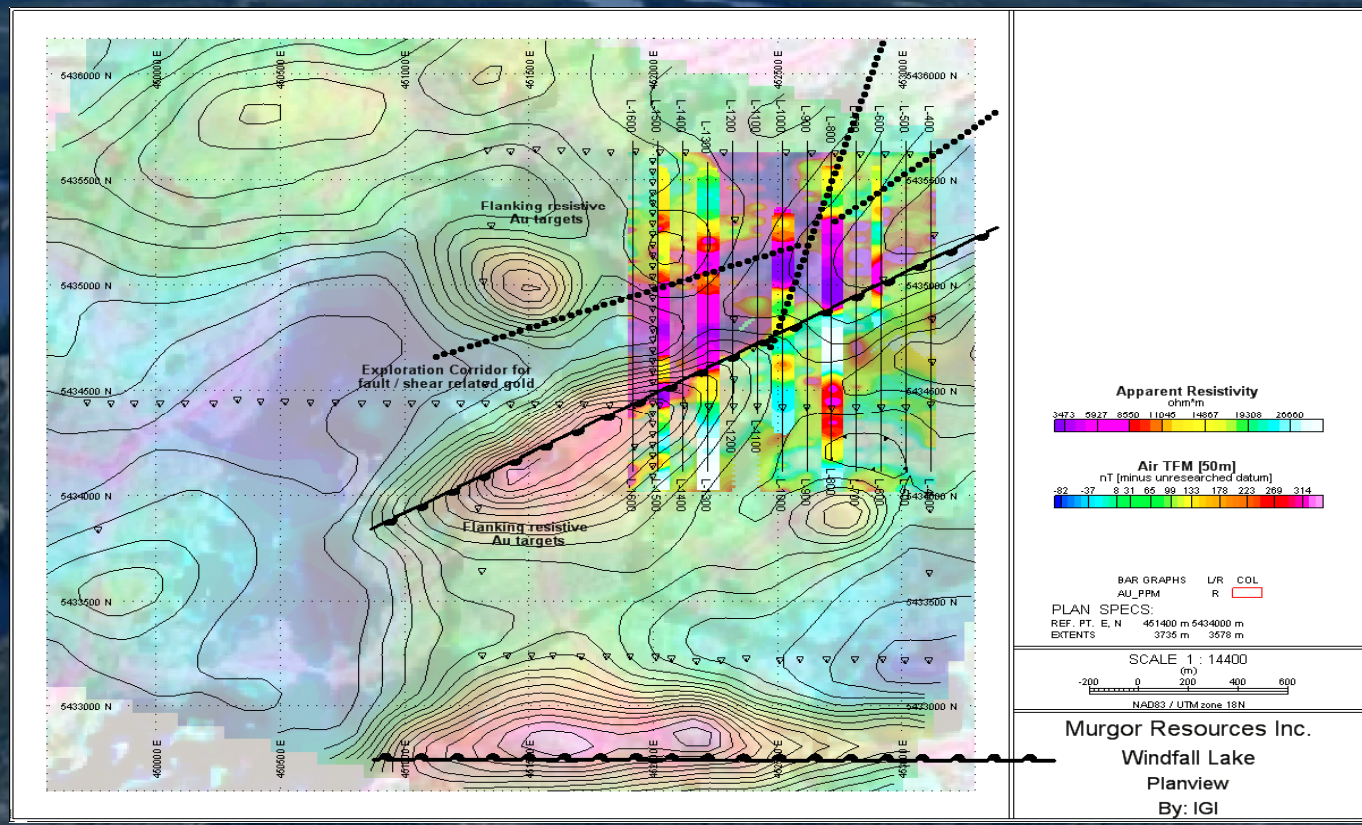
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Summer 2010 IP Mapping





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Program – Next Nine Months	Budget
Integrate ground geophysics into geological model – identify additional drill targets	\$120,000
Assay existing ore piles to prepare for bulk sampling	32,000
Trenching program to better determine the geometry of this gold system	75,000
Conduct metallurgical studies to evaluate gold recoveries	25,000
Complete environmental baseline study	78,500
10,000 meter two phase drill program	<u>2,500,000</u>
Total:	\$2,830,500



EAGLE HILL EXPLORATION CORP.

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